

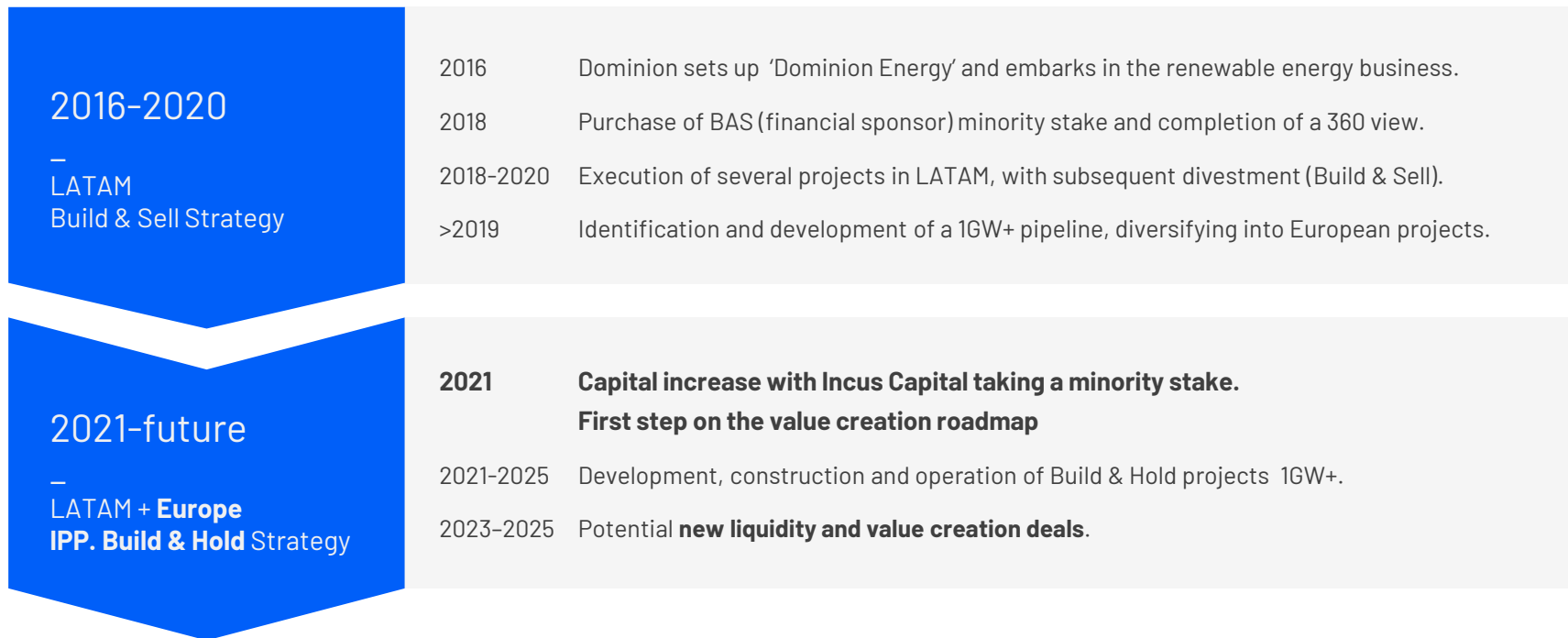


Dominion crystallizes the value of its renewable energy business

2 DECEMBER.2021



A value creation roadmap



Incus Capital brings €50M and subscribes to 23.4% of Dominion Energy



Post-money valuation: **213.75M€**

Discounted as minority stake taken

An IPP with a 1GW+ geographically diversified project pipeline

IPP Player

360 industrial approach

Dominion Energy, S.L.
Dev., Engineering, Construction and O&M

Assets under dev. (backlog & pipeline)

1GW+ to be executed in 5 years

- Italia
- Spain & Portugal
- Dominican Republic
- Mexico
- Others


Concesional approach

BAS Projects Corporation, S.L.
Financial Sponsor

Assets under construction and operation

184MW Q1 2022... ~300MW FY22

- Photovoltaic in Ecuador
- Biomass in Argentina
- Windfarm in México
- Photovoltaic in Dominican Republic

A large-scale solar farm is shown at sunset, with rows of solar panels stretching into the distance. The sky is filled with vibrant orange and red clouds. A large, white, stylized letter 'D' is positioned on the right side of the image, partially overlapping the solar panels and the sky.

“ This deal enables us to crystallize the real value of our renewable energy business while providing us with the necessary funds to continue with our ambitious roadmap for the coming years” _

Mikel Barandiaran - CEO de DOMINION

We help our clients transform themselves to be more efficient.

We apply technology to make this happen.

We are DOMINION.



DOMINION

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